

**EXHIBIT F**

**Cure Notice**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:

## RODEO CREEK GOLD INC.

- Affects this Debtor
- Affects all Debtors
- Affects Hollister Venture Corporation
- Affects Touchstone Resources Company
- Affects Antler Peak Gold Inc.

## Chapter 11

Case No. BK-13- ( )

## Jointly Administered

**NOTICE OF POSSIBLE SALE,  
ASSUMPTION AND ASSIGNMENT OF  
CERTAIN UNEXPIRED LEASES AND  
EXECUTORY CONTRACTS AND  
SALE HEARING**

**PLEASE TAKE NOTICE** that, on February 25, 2013, Rodeo Creek Gold Inc., Antler Peak Gold Inc., Hollister Venture Corporation and Touchstone Resources Company, as debtors and debtors in possession (the “Debtors”), filed a motion (the “Sale Motion”)<sup>1</sup> [Docket No.   ] with the United States Bankruptcy Court for the District of Nevada (the “Bankruptcy Court”) seeking entry of (i) an order (the “Bidding Procedures Order”), among other things, (a) approving certain procedures (the “Bidding Procedures”) for the solicitation of bids and the conduct of an auction (the “Auction”) in connection with the proposed sale (the “Sale”) of substantially all of their assets (the “Acquired Assets”) related to the operation of the Hollister gold mine and the Esmeralda Mill in Nevada, (b) approving the form and manner of notice with respect to the proposed Sale, the Auction, and the Sale Hearing (as defined below), (c) approving procedures for the assumption, assignment, and cure of contracts and leases (the “Assumption, Assignment and Cure Procedures”) to any purchaser of the Acquired Assets and/or to resolve any objections thereto and related notices, (d) scheduling a hearing to approve any such Sale with respect to any bid accepted by the Debtors (the “Sale Hearing”); and (ii) an order (a) authorizing and approving the Sale with the Successful Bidder(s) (as such term is defined in the Bidding Procedures), and (b) authorizing and approving the assumption and assignment of certain executory contracts and unexpired leases (the “Contracts and Leases”) in connection with the Sale. The Bankruptcy Court entered the Bidding Procedures Order on February   , 2013 [Docket No.   ].

**PLEASE TAKE FURTHER NOTICE** that the Bidding Procedures Order, without limitation, (i) provided, that the Auction will be conducted at the offices of Sidley Austin LLP, 787 Seventh Avenue, New York, New York 10019 on \_\_\_\_\_, 2013 at \_\_\_\_\_ (Eastern Time), (ii) approved the Assumption, Assignment and Cure Procedures, and (iii) scheduled the Sale Hearing to consider the Sale of the Acquired Assets, as more fully described in the Sale Motion (and its related documentation, including, without limitation, the Bidding Procedures), and the assumption and assignment of Contracts and Leases and approval of related cure amounts.

<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Motion.

1                   **PLEASE TAKE FURTHER NOTICE** that the Sale Hearing is currently scheduled  
 2 to be held on \_\_\_\_\_, 2013 at \_\_\_\_\_ (Pacific Time) at the United States Bankruptcy  
 3 Court for the District of Nevada, C. Clifton Young Federal Building, 300 Booth Street, Reno,  
 4 Nevada 89509, before the Honorable \_\_\_\_\_, United States Bankruptcy Judge. The  
 5 Sale Hearing may be adjourned, from time to time, without further notice to creditors or parties  
 6 in interest other than by announcement of the adjournment in open Court or on the Court's  
 7 docket.

8                   **PLEASE TAKE FURTHER NOTICE** that pursuant to the Sale Motion, the Debtors  
 9 intend to sell, assume and assign certain of their unexpired leases, license agreements and  
 10 executory contracts related to the Acquired Assets (the "Contracts and Leases") free and clear of  
 11 all Interests, upon satisfaction of the cure amounts required under section 365 of the Bankruptcy  
 12 Code (the "Cure Amounts"). **The Contracts and Leases that the Debtors may seek to sell,  
 13 assume and assign (the "Potential Assumed Contracts") and corresponding Cure Amounts  
 14 are listed on the attached Exhibit 1.**

15                   **PLEASE TAKE FURTHER NOTICE THAT ANY OBJECTIONS TO THE SALE  
 MOTION, INCLUDING, WITHOUT LIMITATION, THE DEBTORS' REQUEST TO  
 APPROVE THE SALE OF THE ACQUIRED ASSETS FREE AND CLEAR OF ALL  
 LIENS, CLAIMS, AND ENCUMBRANCES, OR THE SALE, ASSIGNMENT AND  
 ASSUMPTION OF THE CONTRACTS AND LEASES, OR THE CURE AMOUNTS,  
 MUST BE IN WRITING, FILED, AND SERVED SO AS TO BE ACTUALLY  
 RECEIVED BY \_\_\_\_\_, 2013 AT 4:00 P.M. (EASTERN TIME)** by the Bankruptcy Court and:  
 16 (i) counsel to the Debtors, Sidley Austin LLP, One South Dearborn Street, Chicago, Illinois  
 17 60603 (Attn: Jessica C.K. Boelter) and Maupin, Cox & Legoy, 4785 Caughlin Pkwy., P.O. Box  
 18 30000, Reno, Nevada 89520 (Attn: Christopher D. Jaime), (ii) the U.S. Trustee, (ii) counsel to  
 19 the Official Committee of Unsecured Creditors (if appointed at such time) and (iv) all parties  
 20 entitled to receive notice pursuant to Bankruptcy Rule 2002, in accordance with Local Rule  
 21 2002.

22                   **PLEASE TAKE FURTHER NOTICE** that any objections solely to adequate assurance  
 23 of future performance of a Contract or Lease by the Successful Bidder or Backup Bidder must be  
 24 in writing, filed, and served so as to be **actually received by \_\_\_\_\_, 2013 at 4:00 P.M. (Eastern  
 Time)** by the Bankruptcy Court and: (i) counsel to the Debtors, Sidley Austin LLP, One South  
 25 Dearborn Street, Chicago, Illinois 60603 (Attn: Jessica C.K. Boelter) and Maupin, Cox & Legoy,  
 26 4785 Caughlin Pkwy., P.O. Box 30000, Reno, Nevada 89520 (Attn: Christopher D. Jaime), (ii)  
 27 the U.S. Trustee, (ii) counsel to the Official Committee of Unsecured Creditors (if appointed at  
 28 such time) and (iv) all parties entitled to receive notice pursuant to Bankruptcy Rule 2002, in  
 accordance with Local Rule 2002.

29                   **A PARTY THAT FAILS TO FILE A TIMELY OBJECTION TO A CURE  
 AMOUNT LISTED ON EXHIBIT 1 HERETO MAY FORFEIT ITS RIGHT TO  
 DISPUTE SUCH CURE AMOUNT AT A LATER DATE AND/OR AT THE SALE  
 HEARING.**

30                   This notice is qualified in its entirety by the Bidding Procedures Order, the Bidding  
 31 Procedures and the Sale Motion. All persons and entities are urged to read the Bidding  
 32 Procedures Order, the Bidding Procedures and the Sale Motion and the provisions thereof  
 33 carefully. To the extent that this notice is inconsistent with the Bidding Procedures Order, the  
 34 terms of the Bidding Procedures Order shall govern.

1 Free copies of the Sale Motion, the Bidding Procedures, and the Bidding Procedures  
 2 Order may be obtained by accessing the public website maintained by the Debtors' court-  
 3 appointed claims agent, GCG, Inc., at [www.gcginc.com/cases/greatbasingold](http://www.gcginc.com/cases/greatbasingold) or by calling (866)  
 259-9053.

4 Additionally, copies of the Sale Motion, the Bidding Procedures and the Bidding  
 5 Procedures Order may be obtained by (i) contacting the attorneys for the Debtors, Sidley Austin  
 6 LLP, One South Dearborn Street, Chicago, Illinois 60603 (Attn: Matthew G. Martinez) or  
 7 Maupin, Cox & Legoy, 4785 Caughlin Pkwy., P.O. Box 30000, Reno, Nevada 89520 (Attn:  
 8 Christopher D. Jaime); (ii) accessing the Bankruptcy Court's website at  
<http://www.nvb.uscourts.gov> (please note that a PACER password is needed to access  
 documents on the Court's website); (iii) viewing the docket of these cases at the Clerk of the  
 Court, United States Bankruptcy Court for the District of Nevada, C. Clifton Young Federal  
 Building, 300 Booth Street, Reno, NV 89509.

9 **PLEASE TAKE FURTHER NOTICE THAT THE FAILURE TO ABIDE BY THE  
 10 PROCEDURES AND ALL DEADLINES SET FORTH IN THE BIDDING  
 11 PROCEDURES ORDER AND THE BIDDING PROCEDURES MAY RESULT IN THE  
 12 FAILURE OF THE BANKRUPTCY COURT TO CONSIDER A COMPETING BID OR  
 13 AN OBJECTION TO THE PROPOSED SALE TRANSACTION, THE ASSUMPTION  
 14 AND ASSIGNMENT OF ANY CONTRACTS AND LEASES AND THE PROPOSED  
 15 CURE AMOUNTS.**

16 DATED: February \_\_, 2013

17 SIDLEY AUSTIN LLP  
 18 Jessica C.K. Boelter  
 19 Thomas A. Labuda, Jr.  
 20 Matthew G. Martinez  
 21 One South Dearborn Street  
 22 Chicago, Illinois 60603  
 23 Telephone: (312) 853-7000  
 24 Facsimile: (312) 853-7036

25 MAUPIN, COX & LEGOY, P.C.  
 26 Donald A. Lattin  
 27 Christopher D. Jaime  
 28 4785 Caughlin Parkway  
 Reno, Nevada 89519  
 Telephone: (775) 827-2000  
 Facsimile: (775) 827-2185

29 Proposed Reorganization Counsel for  
 30 Debtors and Debtors in Possession

**EXHIBIT 1**

**Potential Assumed Contracts**

*[to be included with mailing of exhibit]*